

Date: 20.02.2021

The BSE Limited,
Listing Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Limited,
Listing Department
“Exchange Plaza”
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Scrip Code: 540173

Symbol: PNBHOUSING

Dear Sirs,

Sub: Update on Capital Raise Plan-Disclosure under Regulation 30 of SEBI Listing Obligations and Disclosure Requirements) Regulations, 2015

Please refer to our earlier communication dated January 27, 2021 and August 19, 2020, whereby PNB Housing Finance Limited (the Company) has intimated its plan for raising of Tier I Capital for an amount not exceeding INR 1800 Crore via QIP/Preferential Issue/Rights Issue and/or combination thereof as may be considered appropriate, in one or more tranches, by way of issue of equity shares or any other securities in accordance with applicable laws, subject to statutory/regulatory/shareholders' approval.

In this context, Punjab National Bank has communicated that it shall not be participating in the Capital raise plans of the Company. However, the Company will continue to pursue with the proposed Capital raising plan through permitted modes.

Thanking You,

For PNB Housing Finance Limited


Sanjay Jain
Company Secretary & Head Compliance